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**ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§ Case No. 24-80045-mvl11
KIDKRAFT, INC., <i>et al.</i>,	§ (Chapter 11)
Debtors.¹	§ (Jointly Administered)
	§

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE DEBTORS'
AMENDED JOINT CHAPTER 11 PLAN, (II) OCCURRENCE OF THE
EFFECTIVE DATE, AND (III) ADMINISTRATIVE EXPENSE CLAIMS BAR DATE**

PLEASE TAKE NOTICE that on June 21, 2024, the Honorable Michelle V. Larson, United States Bankruptcy Judge for the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”), entered the order [Docket No. 241] (the “**Confirmation Order**”) confirming the *Debtors’ Amended Joint Prepackaged Chapter 11 Plan* [Docket No. 220] (as subsequently amended, modified, or supplemented, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that on July 12, 2024, the Bankruptcy Court entered an order [Docket No. 282] (the “**Plan Modifications Order**”) approving certain limited

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers or Canadian business numbers, as applicable, are: KidKraft, Inc. (3303), KidKraft Europe, LLC (3174), KidKraft Intermediate Holdings, LLC (8800), KidKraft International Holdings, Inc. (2933), KidKraft Partners, LLC (3268), KidKraft International IP Holdings, LLC (1841), Solowave Design Corp. (9294), Solowave Design Holdings Limited (0206), Solowave Design Inc. (3073), Solowave Design LP (7201), and Solowave International Inc (4302). The location of the Debtors’ U.S. corporate headquarters and the Debtors’ service address is: 4630 Olin Road, Dallas, TX 75244.

² Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

modifications to the confirmed Plan, and that the final version of the Plan is attached as **Exhibit 1** to the Plan Modifications Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **July 16, 2024**.

PLEASE TAKE FURTHER NOTICE that copies of Confirmation Order, the Plan Modifications Order, and the Plan, as well as other documents filed in these chapter 11 cases can be found on the docket of these chapter 11 cases and can also be downloaded free of charge from the website of the Debtors' noticing and claims agent, Stretto, at <https://cases.stretto.com/kidkraft>.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain release, exculpation, injunction, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan, the Confirmation Order, the Plan Modifications Order, and the provisions of each of the foregoing are binding on the Debtors, the Wind Down Estate, the GUC Trust, any Holder of a Claim against or Interest in the Debtors and such Holder's respective successors, assigns, and designees, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or entity voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order the deadline for filing requests for payment of Administrative Expense Claims shall be August 15, 2024, and the deadline for filing requests for payment of Professional Fee Claims shall be August 30, 2024.³

PLEASE TAKE FURTHER NOTICE that the Bar Date for filing claims based on the rejection of Executory Contracts or Unexpired Leases is the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (Central Time) on the date that is 30 days following service of an order (including the Confirmation Order) approving the rejection of any executory contract or unexpired lease of the Debtors. To the extent any executory contract or unexpired lease is rejected pursuant to the terms of the Plan, the Rejection Damages Bar Date shall be 30 days after service of this *Notice of (I) Entry of Order Confirming the Debtors' Amended Joint Chapter 11 Plan, (II) Occurrence of the Effective Date, and (III) Administrative Expense Claims Bar Date*.

PLEASE TAKE FURTHER NOTICE that from and after this date, if you wish to receive notice of filings in this case, you must request such notice with the clerk of the Bankruptcy Court and serve a copy of such request for notice on the Wind Down Estate. You must do this even if you filed such a notice prior to the Effective Date.

³ The deadline for filing requests for payment of Administrative Expense Claims shall be: (a) for Administrative Expense Claims that are not Professional Fee Claims, 30 days after the Effective Date; and (b) for Administrative Expense Claims that are Professional Fee Claims, 45 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan, the Confirmation Order, and the Plan Modifications Order contain other provisions that may affect your rights. You are encouraged to review the Plan, the Confirmation Order, and the Plan Modifications Order in their entirety.

Dated: July 17, 2024

Dallas, Texas

/s/ Lauren R. Kanzer

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CERTIFICATE OF SERVICE

I certify that on July 17, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Matthew D. Struble
One of Counsel